



1000 Burnett Ave., Suite 110 · Concord, CA 94520  
Mail: P. O. Box 4102 · Concord, CA 94524-4102  
Telephone: (925) 746-7530 · (800) 552-2400 · Facsimile: (925) 746-7552

**Authorization to Electronically Transmit Information**

I \_\_\_\_\_ Social Security Number \_\_\_\_ - \_\_\_\_ - \_\_\_\_ give  
my  
Permission to the UFCW & Employers Trust, LLC to transmit the requested personal and/or  
financial information as follows:

\_\_\_\_\_ Pension Benefit Verification, including deductions and length of benefit  
(for Loan and Income verification purposes)

\_\_\_\_\_ 1099-R for the year(s): \_\_\_\_\_

\_\_\_\_\_ Annual Pension Payment Verification form

\_\_\_\_\_ Other: \_\_\_\_\_

**Send directly to Me at:**

Fax # \_\_\_\_\_ Phone # \_\_\_\_\_

Email Address: \_\_\_\_\_

**OR**

**Send directly to Company/Organization:**

\_\_\_\_\_

Contact Person: \_\_\_\_\_

Fax # \_\_\_\_\_ Phone # \_\_\_\_\_

Email Address: \_\_\_\_\_



1000 Burnett Ave., Suite 110 · Concord, CA 94520  
Mail: P. O. Box 4102 · Concord, CA 94524-4102  
Telephone: (925) 746-7530 · (800) 552-2400 · Facsimile: (925) 746-7552

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

\_\_\_\_\_