

Mail: P.O. Box 4100 Concord, CA 94524-4100 Telephone: (800) 552-2400 Facsimile: (925) 746-7549 www.ufcwtrust.com

UEBT ACTIVE ULTRA BENEFIT LEVEL ENROLLMENT FORM 3

| INSTRUCTIONS PLEAS | SE READ AND COMPLETE ALL INFORMATIO | N ON THIS F | ORM THAT A | PPLY TO YOUR HO | DUSEHOLD | | |
|--|---|----------------|-------------------|-------------------------|---|----------------|------------------------------------|
| ELIGIBILITY FOR ALL PERSONS LISTED SH | ALL BE SUBJECT TO ALL PROVISIONS AND LIMITATIONS | S OF THE TRUST | AGREEMENT AN | ID PLAN DOCUMENT A | S WELL AS TO ANY RULES OR REG | GULATIONS ADO | OPTED BY THE BOARD OF TRUSTEES |
| SECTION 1 PUR | POSE FOR ENROLLMENT REQUEST | | | | | | |
| PLEASE CH | HECK ONE OF THE BOXES BELOW TO IN | DICATE IF T | HIS IS A NE | N HIRE, TRANSF | ER OR A CHANGE ENRO | LLMENT RE | QUEST |
| | NEW HIRE | | | ITAL STATUS | | | |
| _ | OF HIRE: | Ц СНАМ | IGE OF DEPI | ENDENTS | **TRANSFER FRO | M RECIPRO | CAL FUND |
| | *RETURN FROM MILITARY | Ц СНАМ | GE OF CARF | RIER | PRIOR JOB LOCATION/I | OCAL: | |
| | | L CHAN | GE OF NAM | | DATE OF TRANSFER: | | |
| * RETURN FROM MILIT | ARY = ATTACH A COPY OF FORM DD-2214 | | ** TRA | | IPROCAL FUND = IF RECIP CHERS, ATTACH A REQUES | | D IS SOUTHERN CALIFORNIA |
| SECTION 2 COV | ERAGE SELECTION PLEASE NOTE: IF YO | U MAKE A B | ENEFIT SELEC | | | | |
| MEDICAL PLAN SELECTION: | | - | 1 | N SELECTION: | | , | |
| | | | | CIGNA DENTAL | 🗌 DELTA DENTAL | | |
| BLUE SHIELD PLAN (PPO) | 🖾 KAISER PLAN (HMO) | | | | | | |
| SECTION 3 MEM | ABER INFORMATION | | | CYPRESS DENTA | | 4L | |
| Last Name | First Name | Middle Initial | Gender | | Member ID # / SSN | | Union Local Number |
| | | | | | | | |
| Mailing Address (Street or P.O. Box) | | City | | | State | Zip Code | |
| | | | | | | | |
| Date of Birth | Current Marital Status | | | | Date of Marriage / Divorce / Do | mestic Partner | Certification |
| Cell Phone Number | Never Married Married D Home Telepho | | ner 🗌 Divor | ced 🗌 Widowed | Email Address | | |
| | | ne Number | | | | | |
| SECTION 4 DEP | ENDENT INFORMATION (For additional | dependents. v | vrite on the ba | ck of this form) | | | |
| | OVERAGE FOR DEPENDENTS PLEASE REF | , , | | , , , | ON SPECIFICATIONS FOR | RM | |
| Last Name | First Name | Relationship | | Gender | Date of Birth | | Dependent Social Security # |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| SECTION 5 BEN | EFICIARY OF DEATH BENEFIT | | | Į | ļ | | |
| Complete a Death Beneficiary Cha | ange Form for all subsequent changes (a | vailable at v | vww.ufcwtru | st.com) | | Tota | l % Allocated must = 100% |
| No benefits will be paid if the Dea | th Benefit claim is received by the Trus | t Fund offic | e <u>more tha</u> | <u>n one year</u> after | the Member or Depend | ent's death | |
| Beneficiary's Last Name | First Name | Middle Initial | Relationship | | Social Security # or Tax ID # | | Percentage (%) Allocated |
| | | 0 11 | | | | | |
| Street Address | | City | | | | State | Zip Code |
| Beneficiary's Last Name | First Name | Middle Initial | Relationship | | Social Security # or Tax ID # | | Percentage (%) Allocated |
| | | | | | | | |
| Street Address | | City | | | | State | Zip Code |
| | | | | | | | |
| | IBER / PARTICIPANT CERTIFICATION | | - | | | | |
| | MAY BE SUBJECT TO CIVIL AND/OR CRIMINAL P ROM, THE TRUST FUND WITH THE INTENT TO DE- | | | | SURANCE ACT IF I KNOWING | Y PROVIDE A | NY MATERIALLY FALSE INFORMATION |
| , | | | | | | | |
| | DN: I UNDERSTAND THAT A PHYSICIAN, HOSPIT, ON (HMO), PREPAID PLAN, OR THE TRUST FUND | | | | | | |
| | ADDED LATER FOR THE PURPOSE OF UTILIZATI | | | | | | |
| | G IN THE PLAN I AM ALLOWING SUCH DISCLOS | | | | | | |
| - | 1Y DEPENDENTS, CONFIDENTIAL INFORMATION | | | | | | |
| | Y DEPENDENTS, OR INFORM ME AND MY DEPEN INERS, BUSINESS ASSOCIATES AND VENDORS OF | | | | | | |
| - | MATION TO THE UNION LOCALS AND CONTRIBL | | | | | | - |
| | , ITS AGENTS OR EMPLOYEES, SHALL USE ALL RE | | | ENSURE THAT ANY | USE OR DISCLOSURE OF MY | CONFIDENTI | AL INFORMATION IS SOLELY FOR THE |
| | NDER THE PLAN AND/OR THE OTHER PURPOSES | | | | | | |
| ARBITRATION: I UNDERSTAND THAT ANY PREPAID PLAN'S OR HMO'S FINAL AND BI | DISPUTE OR CONTROVERSY WHICH MAY ARISE B NDING ARBITRATION RULES. IF ANY. | ETWEEN MYS | ELF OR ANY FA | MILY MEMBER AND | A PREPAID PLAN OR HMO, OI | R ANY OF ITS I | PROVIDERS, SHALL BE SETTLED BY THE |
| | TY OF PERJURY UNDER THE LAWS OF THE STATE | OF CALIFORM | IIA THAT THE I | NFORMATION I PRO | VIDED AS PART OF THIS ENR | OLLMENT PRO | DCESS IS TRUE AND CORRECT TO THE |
| | T TO THE PROVISIONS STATED ABOVE DURING TH | HIS ENROLLME | ENT PROCESS, | WHICH I HAVE FULLY | READ AND UNDERSTAND. | I | |
| X | per's Signature: | | | | | Date: | |
| X Spous | e/Domestic Partner's Signature: | | | | | Date: | |



SECTION 1: INSTRUCTIONS

Why Does Other Insurance Information Matter?

Other Insurance can be defined as any other medical insurance, dental insurance, or prescription coverage that you or your dependents may have through an insurance policy other than the health benefits provided by the Plan.

For example, you may cover your dependent child under your health benefits provided by the Plan and at the same time, your Spouse/Domestic Partner may cover the same child under health insurance provided through your Spouse/Domestic Partner's own employer.

The Trust Fund needs to know if you, your Spouse/Domestic Partner and/or your dependent children are covered under any other health insurance so that we can coordinate payment of your health benefits. This will ensure your claims are paid correctly and on time.

SECTION 2: MY INFORMATION

Please provide your basic identification information

| First Name | Last Name | Member ID # / SSN |
|------------|------------|-------------------|
| Address | | |
| City | Zip | State |
| Home Phone | Cell Phone | Union Local |

SECTION 3: COMPANY LETTER INQUIRY

Your Spouse/Domestic Partner is required to take other health insurance if insurance is offered by your Spouse/Domestic Partner's current or former employer. If your Spouse/Domestic Partner's employer does not offer insurance, you will be required to send the Trust Fund Office a letter on that employer's company letterhead stating that no insurance is offered. This letter is due back to the Trust Fund Office no later than 30 days from the date of this signed form.

□ ✓ Check this box if your Spouse/Domestic Partner (if applicable) is currently employed.

If this box is ✓ checked, you will need to supply a letter from your Spouse/Domestic Partner's current employer on their company letterhead stating that no insurance is offered by the employer. Or if health insurance is offered by your Spouse/Domestic Partner's current or former employer, and your Spouse/Domestic Partner is enrolled in such insurance, please provide the other insurance information in **Section 4** *below*. If your Spouse/Domestic Partner's current or former employer offers health insurance, but your Spouse/Domestic Partner is not enrolled in such insurance, it is your responsibility to report this to the Trust Fund Office immediately.

SECTION 4: PROVIDE OTHER INSURANCE POLICY INFORMATION

If anyone in your family, including yourself, has other insurance, please fill out the insurance policy information and who is covered under that other insurance policy. Your family may have more than one other insurance policy, we ask that you provide the TFO with the details for each individual insurance policy.

Please \checkmark check whether the insurance is provided by an employer, the government, or \checkmark check "Any Other Coverage" if it is another type of health benefit coverage not listed.

If you have no other insurance coverage, please ✓ check "None" and remember to initial and sign the last page of this questionnaire.

Log into ufcwtrust.com to view your personal benefit information.

The Health & Welfare Services Department is available Monday - Friday, 8:00 AM - 5:00 PM at (800) 552-2400 • Fax: (925) 746-7549



ACTIVE OTHER INSURANCE INFORMATION FORM

| POLICY # 1 DETAILS CONTINUED FROM PAGE 1 (if applicable) | | | |
|---|--|--|--|
| Check "None" if there are no other insurance policies for you or your enrolled | dependents None 🗆 | | |
| Who is the main Subscriber for this other insurance policy? | Is this for an Active or Retiree Plan? | | |
| | Active Plan | | |
| Who is covered under this policy (if any), list any family members that are | e covered under this insurance policy? | | |
| | | | |
| | | | |
| What type of policy is this? Employer Insurance Government | Insurance Any Other Coverage | | |
| | Part C | | |
| What is the Medical Insurance Carrier Name (i.e. Blue Shield / Kaiser)? | | | |
| If this Medical Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Medical Insurance? | | | |
| What is the Dental Insurance Carrier Name (i.e. Delta / Premier Access)? | | | |
| If this Dental Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Dental Insurance? | | | |
| What is the Prescription (Rx) Insurance Carrier Name (i.e. Envision / Optur | m)? | | |
| If this Prescription (Rx) Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Prescription (Rx) Insurance? | | | |
| POLICY # 2 DETAILS (if applicable) | | | |
| Check "None" if there are no other insurance policies for you or your enrolled | dependents None | | |
| Who is the main Subscriber for this other insurance policy? | Is this for an Active or Retiree Plan? | | |
| | Active Plan 🛛 Retiree Plan 🗆 | | |
| Who is covered under this policy (if any), list any family members that are | e covered under this insurance policy? | | |
| | | | |
| What type of policy is this? Employer Insurance Government | Insurance 🛛 Any Other Coverage 🗆 | | |
| If Medicare, what part(s)? Part A Part B | Part C | | |
| What is the Medical Insurance Carrier Name (i.e. Blue Shield / Kaiser)? | | | |
| If this Medical Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Medical Insurance? | | | |



ACTIVE OTHER INSURANCE INFORMATION FORM

| What is the Dental Insurance Carrier Name (i.e. Delta / Premier Access)? | | | |
|---|--|--|--|
| If this Dental Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Dental Insurance? | | | |
| What is the Prescription (Rx) Insurance Carrier Name (i.e. Envision / | ' Optum)? | | |
| If this Prescription (Rx) Insurance is an HMO, ✓ check this box □ | | | |
| What is the effective start date for the Prescription (Rx) Insurance? | | | |
| POLICY # 3 DETAILS (if applicable) | | | |
| Check "None" if there are no other insurance policies for you or your en | rolled dependents None | | |
| Who is the main Subscriber for this other insurance policy? | Is this for an Active or Retiree Plan? | | |
| | Active Plan \Box Retiree Plan \Box | | |
| Who Is Covered under this policy (if any), list any family members the | hat are covered under this insurance policy? | | |
| | | | |
| | | | |
| What type of policy is this? Employer Insurance Govern | ment Insurance Any Other Coverage | | |
| If Medicare, what part(s)? Part A Part B | Part C | | |
| What is the Medical Insurance Carrier Name (i.e. Blue Shield / Kaise | er)? | | |
| If this Medical Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Medical Insurance? | | | |
| What is the Dental Insurance Carrier Name (i.e. Delta / Premier Access)? | | | |
| If this Dental Insurance is an HMO, \checkmark check this box \Box | | | |
| What is the effective start date for the Dental Insurance? | | | |
| What is the Prescription (Rx) Insurance Carrier Name (i.e. Envision / | [′] Optum)? | | |
| If this Prescription (Rx) Insurance is an HMO, ✓ check this box 🛛 | | | |
| What is the effective start date for the Prescription (Rx) Insurance? | | | |
| Any Other Policy Details (if applicable), Please use the backside of this form. | | | |



ACTIVE OTHER INSURANCE INFORMATION FORM

SECTION 5: SIGNATURE AND CERTIFICATION (*Please read and sign below*)

FRAUD NOTICE: I UNDERSTAND THAT I MAY BE SUBJECT TO CIVIL AND/OR CRIMINAL PENALTIES FOR COMMITTING A FRAUDULENT INSURANCE ACT IF I KNOWINGLY PROVIDE ANY MATERIALLY FALSE INFORMATION TO, OR CONCEAL ANY MATERIAL FACTS FROM, THE TRUST FUND WITH THE INTENT TO DE-FRAUD OR MISLEAD THE TRUST FUND.

DISCLOSURE CONFIDENTIAL INFORMATION: I UNDERSTAND THAT A PHYSICIAN, HOSPITAL, OR OTHER MEDICALLY DESIGNATED FACILITY MAY BE REQUESTED TO FURNISH AN AGENT, DESIGNEE OR REPRESENTATIVE OF THE HEALTH MAINTENANCE ORGANIZATION (HMO), PREPAID PLAN, OR THE TRUST FUND ANY AND ALL INFORMATION OR RECORDS PERTAINING TO MEDICAL HISTORY, INCLUDING SERVICES RENDERED, OR TREATMENT GIVEN TO ANYONE ENROLLED NOW OR ADDED LATER FOR THE PURPOSE OF UTILIZATION REVIEW, QUALITY ASSURANCE, SURVEYS, PROCESSING OF CLAIMS, FINANCIAL AUDIT, OR TO PERFORM ADMINISTRATIVE FUNCTIONS AND THAT BY PARTICIPATING IN THE PLAN I AM ALLOWING SUCH DISCLOSURES TO BE MADE. I ALSO UNDERSTAND THAT THE TRUST FUND, ITS AGENTS OR EMPLOYEES, MAY NEED TO DISCLOSE MY INFORMATION, OR INFORMATION FOR MY DEPENDENTS, CONFIDENTIAL INFORMATION TO OTHERS, INCLUDING TO THE BUSINESS PARTNERS, BUSINESS ASSOCIATES AND VENDORS OF THE PLAN AND/OR THE TRUST FUND IN ORDER TO PROVIDE ME AND MY DEPENDENTS, OR INFORM ME AND MY DEPENDENTS OF, ADDITIONAL BENEFITS AND OPPORTUNITIES PROVIDED BY OR MADE AVAILABLE THROUGH THE PLAN AND/OR THE TRUST FUND AND/OR THE BUSINESS PARTNERS, BUSINESS ASSOCIATES AND VENDORS OF THE PLAN AND/OR THE TRUST FUND. I ALSO UNDERSTAND THAT THE TRUST FUND AND/OR THE BUSINESS PARTNERS, BUSINESS ASSOCIATES AND VENDORS OF THE PLAN AND/OR THE TRUST FUND. I ALSO UNDERSTAND THAT THE TRUST FUND, ITS AGENTS OR EMPLOYEES, MAY DISCLOSE MY CONTACT AND DEMOGRAPHIC INFORMATION TO THE UNION LOCALS AND CONTRIBUTING EMPLOYERS FOR THEIR INTERNAL ADMINISTRATIVE PURPOSES. ANY SUCH DISCLOSURES SHALL BE IN COMPLIANCE WITH ALL APPLICABLE LAWS. THE TRUST FUND, ITS AGENTS OR EMPLOYEES, SHALL USE ALL REASONABLE SAFEGUARDS TO ENSURE THAT ANY USE OR DISCLOSURE OF MY CONFIDENTIAL INFORMATION IS SOLELY FOR THE PURPOSE OF ADMINISTERING BENEFITS UNDER THE PLAN AND/OR THE OTHER PURPOSES SET FORTH ABOVE.

ARBITRATION: I UNDERSTAND THAT ANY DISPUTE OR CONTROVERSY WHICH MAY ARISE BETWEEN MYSELF OR ANY FAMILY MEMBER AND A PREPAID PLAN OR HMO, OR ANY OF ITS PROVIDERS, SHALL BE SETTLED BY THE PREPAID PLAN'S OR HMO'S FINAL AND BINDING ARBITRATION RULES, IF ANY.

DECLARATION: I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE INFORMATION I PROVIDED AS PART OF THIS ENROLLMENT PROCESS IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, AND I CONSENT TO THE PROVISIONS STATED ABOVE DURING THIS ENROLLMENT PROCESS, WHICH I HAVE FULLY READ AND UNDERSTAND.

| | I ACKNOWLEDGE AND UNDERSTAND THAT I AM LIABLE FOR ALL CLAIMS FOR DEPENDENTS DEEMED INEI | JGIBLE. |
|--------------|--|--|
| Initial Here | | |
| Initial Here | I ACKNOWLEDGE AND UNDERSTAND THAT IF MY ENROLLED SPOUSE/DOMESTIC PARTNER HAS ACCESS TO CURRENT OR FORMER EMPLOYMENT, MY SPOUSE/DOMESTIC PARTNER MUST ENROLL IN THE PLAN THA THE UEBT ACTIVE PLAN OR MY SPOUSE/DOMESTIC PARTNER BENEFITS WILL BE REDUCED. IF MY SPOUSE NOT OFFER MEDICAL AND/OR DENTAL COVERAGE, A LETTER FROM MY SPOUSE/DOMESTIC PARTNER'S E THAT COVERAGE IS NOT AVAILABLE. | T IS AT LEAST AS COMPREHENSIVE AS /DOMESTIC PARTNER'S EMPLOYER DOES |
| X | Member's Signature: | Date: |
| Sign Here | | |
| X | Spouse/Domestic Partner's Signature (if applicable): | Date: |
| Sign Here | | |
| | This form cannot be accepted if it is not signe | d! |
| For qu | uestions or concerns please contact the Health and Welfare Services departme | nt at 1-800-552-2400 |



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UFCW & EMPLOYERS BENEFIT TRUST AUTHORIZATION FOR PAYROLL DEDUCTION FOR EMPLOYEE PREMIUM CONTRIBUTION

NAME _____

LAST 4 DIGITS OF SOCIAL SECURITY NO.____

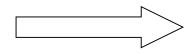
(PLEASE PRINT)

I hereby request the Trust Fund Office (TFO) establish coverage for the dependents I am enrolling under the UFCW & Employers Benefit Trust Fund, as listed below.

I authorize my employer to withhold the required weekly premium amount from my paycheck and to remit the payment directly to the UFCW & Employers Benefit Trust Fund. If I qualify for participation in the Wellness Program, sometimes referred to as Health Care Partnership (or "HCP"), my Wellness Program (HCP) premium amount for coverage of my enrolled dependents will be the weekly amount shown on the back of this page under the heading "Wellness Program Premiums" based on the number of dependents enrolled on my plan. I acknowledge that if I do not complete all of the Wellness Steps required to be eligible to participate in the Wellness Program (HCP), I will be deemed to have instead elected not to participate in the Wellness Program. If I am not eligible to participate in the Wellness Program, my Non-Wellness Program premium amount for coverage of my enrolled dependents will be the weekly amount shown on the back of this page under the heading "Non-Wellness Program Premiums" based on the number of dependents enrolled on my plan. If I graduate into a higher benefit level and my dependent premium rates are reduced as a result of my graduation, I expressly authorize my Employer to withhold the required premium amount for coverage of my enrolled dependents related to my new benefit level. I understand that if my Employer cannot deduct the required premium amount from my paycheck, the Trust Fund Office will bill me for the required premium amount, and that it is my responsibility to make timely payments to the UFCW & Employers Benefit Trust Fund by the applicable due date, or coverage of my dependents will be suspended.

I understand that if my employer maintains a "cafeteria plan" under Internal Revenue Code Section 125, the required premium amounts will be withheld on a pre-tax basis, unless I affirmatively elect to decline coverage. I expressly authorize these required premium amounts to be withheld on a pre-tax basis and I understand that my authorization will stay in effect for future years if I do not make any election changes and if the premium amounts for coverage remain the same. I also understand that I cannot change my coverage elections during the plan year unless I experience a change in status event which would permit such a change under the Plan (regardless of whether or not the required premium amounts are withheld on a pre-tax basis). In addition, if these required premium amounts are withheld on a pre-tax basis, I understand that I also cannot change my elections unless the change is also permitted under the applicable cafeteria plan rules.

I understand that, in order to establish coverage for my dependent(s), I must continue to satisfy the Plan's eligibility rules, including the hours' requirements for dependent coverage, and I must pay the required premium amount for the month in advance of the month of coverage.



Please check the appropriate box(es) below based on your current Plan level and the elections made during the Graduation process:

| Level of Coverage | Weekly Rates | | |
|------------------------------------|---------------------------|---------------------------------------|------|
| Ultra Plan | | | |
| Wellness Program (HCP) Premiums | Employee | \$0 (I only want coverage for myself) | |
| | □ Spouse/Domestic Partner | \$20 □ 1 Child | \$15 |
| | □ 2 Children | \$30 🗆 3 Children or more | \$45 |
| Non-Wellness Program Premiums | Employee | \$0 (I only want coverage for myself) | |
| | □ Spouse/Domestic Partner | \$35 □ 1 Child | \$20 |
| | □ 2 Children | \$40 🗖 3 Children or more | \$60 |

TOTAL WEEKLY PREMIUM AMOUNT AUTHORIZED (PLEASE USE CHART ABOVE TO CALCULATE): \$_____

 SIGNATURE:



Mail: P.O. Box 4100 Concord, CA 94524-4100 Telephone: (800) 552-2400 Facsimile: (925) 746-7549 <u>www.ufcwtrust.com</u>

UEBT ACTIVE FORM 8

| Working for Your Benefit www.ufcwtrust.com | FORN | | |
|--|---|--|--|
| | ENTATION IS REQUIRED (PLEASE NOTE | | |
| TO ADD A DEPENDENT | | | |
| DOCUMENTATION REQUIREMENT | TIMELINE REQUIREMENT | | |
| COUNTY ISSUED MARRIAGE CERTIFICATE | SPOUSE OR DOMESTIC PARTNER | | |
| PAGE 1 OF YOUR MOST RECENTLY FILED FEDERAL TAX RETURN WITH YOUR SPOUSE LISTED • OR ACKNOWLEDGMENT OF YOUR TAX EXTENSION (FORM 4868) (PLEASE COVER UP FINANCIAL INFORMATION) RECENT (WITHIN 60 DAYS) RECURRING HOUSEHOLD BILL OR ACCOUNT STATEMENT LISTING YOUR SPOUSE'S NAME AT YOUR ADDRESS | • ULTRA MEMBER = WITHIN 90 DAYS OF QUALIFYING EVENT • PREMIER MEMBER = WITHIN 90 DAYS O QUALIFYING EVENT (60 DAYS FOR HMO ENROLLMENT) | | |
| CERTIFICATE OF REGISTRATION OF DOMESTIC PARTNERSHIP (CRDP) ISSUED BY THE CALIFORNIA SECRETARY OF STATE AND: RECENT (WITHIN 60 DAYS) RECURRING HOUSEHOLD BILL OR ACCOUNT STATEMENT LISTING YOUR DOMESTIC PARTNER'S NAME AT YOUR ADDRESS | | | |
| COUNTY-ISSUED BIRTH CERTIFICATE | NEWBORN CHILD | | |
| NOTE: If you do not have the County Issued Birth Certificate by stated deadlines, submit the Hospital Issued Birth Certificate and proof that you applied for your child's County Birth Certificate within 60 days of the date of birth (for both PPO or HMO) for six months of temporary coverage beginning at date of birth. The County Issued Birth Certificate must be received by the Trust Fund Office no later than 6 months after the date of birth. | ULTRA MEMBER = WITHIN 90 DAYS OF DATE OF BIRTH PREMIER MEMBER = WITHIN 90 DAYS OF DATE OF BIRTH (60 DAYS FOR HMO ENROLLMENT) | | |
| COUNTY-ISSUED BIRTH CERTIFICATE | CHILD DEPENDENT | | |
| COUNTY-ISSUED BIRTH CERTIFICATE PLUS: COUNTY-ISSUED MARRIAGE CERTIFICATE WITH NATURAL PARENT | • ULTRA MEMBER = WITHIN 90 DAYS OF QUALIFYING EVENT OR DATE OF PLACEMENT (FOSTER/ADOPTION) | | |
| COURT ADOPTION PAPERS | • PREMIER MEMBER = WITHIN 90 DAYS OF | | |
| FOSTER HOME LICENSE PLUS: LEGAL GUARDIANSHIP PAPERS FOR THE CHILD | QUALIFYING EVENT (60 DAYS FOR HMO ENROLLMENT) OR DATE OF PLACEMENT (FOSTER/ADOPTION) | | |
| GO TO WWW.UFCWTRUST.COM TO DOWNLOAD THE FORM OR CALL 1-800-552-2400 PROOF OF CURRENT SOCIAL SECURITY DISABILITY AWARD LETTER PAGE 1 OF YOUR MOST RECENTLY FILED FEDERAL TAX RETURN SHOWING CHILD LISTED PLUS: ALL DOCUMENTS REQUIRED FROM ONE (1) OF THE CATEGORIES ABOVE FOR WHICH THIS CONCOUNT OF THE CATEGORIES ABOVE FOR THIS ABOVE FOR THE CATEGORIES ABOVE FOR WHICH THIS CONCOUNT OF THE CATEGORIES ABOVE FOR WHICH THIS CONCOUNT OF THE CATEGORIES ABOVE FOR T | | | |
| TO ADD A DEPENDENT BECAUSE OF CURRENT LOSS OF COVE | RAGE | | |
| ALL DOCUMENTS REQUIRED FROM ONE (1) OF THE CATEGORIES ABOVE FOR WHICH THIS DEPENDENT BELONGS: SPOUSE, DOMESTIC PARTNER, NEWBORN, NATURAL CHILD, STEPCHILD, ADOPTED CHILD, FOSTER CHILD OR OVERAGE DISABLED DEPENDENT CHILD PLUS: | ANY DEPENDENT TYPE • LOSS OF COVERAGE = WITHIN 30 DAYS FROM LOSS OF COVERAGE | | |
| A HIPAA CERT OR A COBRA NOTICE TO PROVE LOSS OF COVERAGE | | | |
| | | | |
| | | | |
| | | | |
| THINKE DIVORCE DECREE ENTERED WITH THE COURT | | | |
| FINAL JUDGMENT OF DISSOLUTION OR TERMINATION OF DOMESTIC PARTNERSHIP PAPER | WORK | | |
| CERTIFIED DEATH CERTIFICATE | | | |
| PLEASE MAIL YOUR DOCUMENTS TO: | | | |
| UFCW & EMPLOYERS TRUST, LLC P.O. BOX 4100 | | | |
| | CHANGE, OR REMOVE COVERAGE FOR DEPENDENTS, A COPY OF THE FOLLOWING DOCUME L DOCUMENTS WILL NOT BE RETURNED.) | | |