

Mail: P.O. Box 4100 Concord, CA 94524-4100

Telephone: (800) 552-2400 Facsimile: (925) 746-7549 www.ufcwtrust.com

UCBT ACTIVE ULTRA BENEFIT LEVEL FNROLLMENT FORM 3

| | *************************************** | ing for four benefit | | www.utcwtri | ust.com | | | | ENROLLMENT FORM 3 |
|--|---|----------------------------|---------------------|---|-----------------|----------------------|---------------------------------|-----------------|--|
| INSTRUCTIONS | PLEASE REA | D AND COMPLETE ALL IN | NFORMATION | ON THIS FO | RM THAT APP | LY TO YOUR HOU | SEHOLD | | |
| ELIGIBILITY FOR ALL PERSONS LIS | STED SHALL BE | SUBJECT TO ALL PROVISIONS | AND LIMITATION | S OF THE TRUST | AGREEMENT AN | D PLAN DOCUMENT A | AS WELL AS TO ANY RULES OR REC | SULATIONS ADO | PTED BY THE BOARD OF TRUSTEES |
| SECTION 1 | PURPOSE | FOR ENROLLMENT | REQUEST | | | | | | |
| PLE | ASE CHECK | ONE OF THE BOXES B | ELOW TO IN | DICATE IF T | HIS IS A NEV | V HIRE, TRANSFI | ER OR A CHANGE ENROL | LMENT REC | QUEST |
| | ☐ NEW I | HIRE | | ☐ CHAN | IGE OF MARI | TAL STATUS | ☐ TRANSFER ENROLI | LMENT | |
| | | IRE: | | | NGE OF DEPE | | **TRANSFER FRO | M RECIPROC | ^AL FLIND |
| *RETURN FROM MILITARY | | | | | | PRIOR JOB LOCATION/I | | | |
| RETURN FROM MILITARY | | | | ☐ CHANGE OF CARRIER PRIOR JOB LOCATION ☐ CHANGE OF NAME DATE OF TRANSFER: | | | LOCAL. | | |
| | | | | L CITAIN | | | _ | FUND IS SO | UTHERN CALIFORNIA WHOLESALE |
| * RETURN FROM | MILITARY = | ATTACH A COPY OF FOR | M DD-2214 | | | | S, ATTACH A REQUEST FOR | | |
| SECTION 2 | COVERAG | E SELECTION PLEASE | NOTE: IF YOU | J MAKE A BE | NEFIT SELECT | ON THAT IS NOT | CURRENTLY AVAILABLE TO | YOU, YOUR R | EQUEST WILL BE DENIED |
| MEDICAL PLAN SELECTION: | | | | | DENTAL PLA | N SELECTION: | | | |
| | | | | | ☐ CIGNA I | DENTAL | ☐ DELTA DENTAL | | |
| ☐ BLUE SHIELD PLAN (I | PPO) | ☐ KAISEF | R PLAN (HM | D) | ☐ CYPRES | | ☐ LIBERTY DENTAL | | |
| SECTION 2 | MEMBER | INFORMATION | | | L CYPRES | S DENTAL | LIBERTY DENTAL | | |
| SECTION 3 Last Name | MEMIDEK | First Name | | Middle Initial | Gender | I | Member ID # / SSN | | Union Local Number |
| Edd Nume | | This Nume | | Wildale IIIItiai | Gender | | Welliber ID # 7 35W | | omon zocar warner |
| Mailing Address (Street or P.O. Box) | | | | City | <u> </u> | | State | Zip Code | <u> </u> |
| | | | | | | | | | |
| Date of Birth | | Current Marital Status | | | | | Date of Marriage / Divorce / Do | mestic Partner | Certification |
| | | ☐ Never Married ☐ | Married \square D | omestic Part | ner 🗆 Divorc | ed 🗆 Widowed | | | |
| Cell Phone Number | | 1 | Home Telepho | ne Number | | | Email Address | | |
| | | | | | | | | | |
| SECTION 4 | DEPENDE | NT INFORMATION (| For additional a | ependents, wr | ite on the back | of this form) | • | | |
| TO ADD, CHANGE OR REMOV | E COVERAC | GE FOR DEPENDENTS F | PLEASE REFE | R TO THE A | TTACHED DO | CUMENTATION | SPECIFICATIONS FORM | | |
| Last Name | | First Name | | Relationship | | Gender | Date of Birth | | Dependent Social Security # |
| | | | | | | | | | |
| | | | | | | | | <u> </u> | |
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| | | | | | | | | 1 | |
| | | | | | | | | | |
| | | | | | | | | | |
| SECTION 5 | RENEFICIA | ARY OF DEATH BENE | FFIT | | | | | | |
| Complete a Death Beneficiary | | | | ailahle at wy | vw ufcwtrust | rom) | | Tota | al % Allocated must = 100% |
| No benefits will be paid if the | | | | | | | he Member or Depende | | |
| Beneficiary's Last Name | | First Name | | Middle Initial | Relationship | | Social Security # or Tax ID # | | Percentage (%) Allocated |
| | | | | | | | | | |
| Street Address | | | | City | | | | State | Zip Code |
| | | | | | 11 | | _ | | |
| Beneficiary's Last Name | | First Name | | Middle Initial | Relationship | | Social Security # or Tax ID # | | Percentage (%) Allocated |
| | | | | | | | | Т | |
| Street Address | | | | City | | | | State | Zip Code |
| SECTIONS | MEMBER | DADTICIDANT CEDI | IEICATION | /Diames Day | and amed Ciana | Ralaw) | | | |
| | | / PARTICIPANT CERT | | • | | | ANCE ACT IF L KNOWING IV DR | OVIDE ANY MA | ATERIALLY FALSE INFORMATION TO, OR |
| CONCEAL ANY MATERIAL FACTS FROM | | | | | | KAUDULENT INSUKA | ANCE ACT IF I KNOWINGLY PRO | JVIDE AINT IVIA | ATERIALLY FALSE INFORMATION TO, OR |
| | | | | | | SNATED FACILITY M | AV RE REQUESTED TO EURNIS | H AN AGENT | DESIGNEE OR REPRESENTATIVE OF THE |
| | | | | | | | | | RENDERED, OR TREATMENT GIVEN TO |
| | | | | | | | | | DMINISTRATIVE FUNCTIONS AND THAT |
| | | | | | | | | | INFORMATION, OR INFORMATION FOR |
| 1 | | | | | | | | | D IN ORDER TO PROVIDE ME AND MY IND AND/OR THE BUSINESS PARTNERS, |
| 1 | | | | | | | | | AND DEMOGRAPHIC INFORMATION TO |
| | | | | | | | | | WS. THE TRUST FUND, ITS AGENTS OR |
| THE OTHER PURPOSES SET FORTH AB | | ARDS TO ENSURE THAT AN | IY USE OR DISC | LOSURE OF MY | Y CONFIDENTIA | L INFORMATION IS S | SOLELY FOR THE PURPOSE OF | ADMINISTERIN | IG BENEFITS UNDER THE PLAN AND/OR |
| | | | | | | | | | |
| ARBITRATION: I UNDERSTAND THAT ANY DISPUTE OR CONTROVERSY WHICH MAY ARISE BETWEEN MYSELF OR ANY FAMILY MEMBER AND A PREPAID PLAN OR HMO, OR ANY OF ITS PROVIDERS, SHALL BE SETTLED BY THE PREPAID PLAN'S OR HMO'S FINAL AND BINDING ARBITRATION RULES, IF ANY. | | | | | | | | | |
| | | | F THE STATE OF | CALIFORNIA T | THAT THE INFO | RMATION I PROVIDE | D AS PART OF THIS ENROLLM | ENT PROCESS I | IS TRUE AND CORRECT TO THE BEST OF |
| MY KNOWLEDGE, AND I CONSENT TO | | | G THIS ENROLL | MENT PROCES | S, WHICH I HA | E FULLY READ AND | UNDERSTAND. | т | |
| X | Member's Sig | nature: | | | | | | Date: | |
| | | | | | | | | <u> </u> | |
| X | Spouse/Dome | estic Partner's Signature: | | | | | | Date: | |
| | | | | | | | | 1 | |

This form cannot be accepted if it is not signed!

For questions or concerns please contact the Health and Welfare Services department at 1-800-552-2400



ACTIVE OTHER INSURANCE INFORMATION FORM

SECTION 1: INSTRUCTIONS



Why Does Other Insurance Information Matter?

Other Insurance can be defined as any other medical insurance, dental insurance, or prescription coverage that you or your dependents may have through an insurance policy other than the health benefits provided by the Plan.

For example, you may cover your dependent child under your health benefits provided by the Plan and at the same time, your Spouse/Domestic Partner may cover the same child under health insurance provided through your Spouse/Domestic Partner's own employer.

The Trust Fund needs to know if you, your Spouse/Domestic Partner and/or your dependent children are covered under any other health insurance so that we can coordinate payment of your health benefits. This will ensure your claims are paid correctly and on time.

| , | | |
|--|--|--|
| SECTION 2: MY INFORMAT | ION | |
| Please provide your basic identif | ication information | |
| First Name | Last Name | Member ID # / SSN |
| Address | | |
| City | | State |
| Home Phone | Cell Phone | Union Local |
| SECTION 3: COMPANY LET | TER INQUIRY | |
| Spouse/Domestic Partner's curre offer insurance, you will be requir | nt or former employer. If ed to send the Trust Fund C | health insurance if insurance is offered by your your Spouse/Domestic Partner's employer does not Office a letter on that employer's company letterhead to the Trust Fund Office no later than 30 days from |
| If this box is ✓ checked, you will non their company letterhead state offered by your Spouse/Domestic enrolled in such insurance, please Spouse/Domestic Partner's currently spouse. | need to supply a letter from ing that no insurance is offe Partner's current or forme e provide the other insuran nt or former employer offe | pplicable) is currently employed. In your Spouse/Domestic Partner's current employer ered by the employer. Or if health insurance is er employer, and your Spouse/Domestic Partner is ce information in Section 4 below. If your ers health insurance, but your Spouse/Domestic billity to report this to the Trust Fund Office |

SECTION 4: PROVIDE OTHER INSURANCE POLICY INFORMATION

If anyone in your family, including yourself, has other insurance, please fill out the insurance policy information and who is covered under that other insurance policy. Your family may have more than one other insurance policy, we ask that you provide the TFO with the details for each individual insurance policy.

Please ✓ check whether the insurance is provided by an employer, the government, or ✓ check "Any Other Coverage" if it is another type of health benefit coverage not listed.

If you have no other insurance coverage, please ✓ check "None" and remember to initial and sign the last page of this questionnaire.



ACTIVE OTHER INSURANCE INFORMATION FORM

| POLICY # 1 DETAILS CONTINUED FROM PAGE 1 (if applicable) | | | | | | |
|--|--|--|--|--|--|--|
| Check "None" if there are no other insurance policies for you or your enrolled dependents None | | | | | | |
| Who is the main Subscriber for this other insurance policy? | Is this for an Active or Retiree Plan? | | | | | |
| | Active Plan ☐ Retiree Plan ☐ | | | | | |
| Who is covered under this policy (if any), list any family members that are covered under this insurance policy? | | | | | | |
| | | | | | | |
| | | | | | | |
| What type of policy is this? Employer Insurance Government | Insurance Any Other Coverage | | | | | |
| If Medicare, what part(s)? Part A □ Part B □ | Part C Part D Part D | | | | | |
| What is the Medical Insurance Carrier Name (i.e. Blue Shield / Kaiser)? | | | | | | |
| If this Medical Insurance is an HMO, \checkmark check this box $\ \square$ | | | | | | |
| What is the effective start date for the Medical Insurance? | | | | | | |
| What is the Dental Insurance Carrier Name (i.e. Delta / Premier Access)? | | | | | | |
| If this Dental Insurance is an HMO, \checkmark check this box \Box | | | | | | |
| What is the effective start date for the Dental Insurance? | | | | | | |
| What is the Prescription (Rx) Insurance Carrier Name (i.e. Envision / Optum)? | | | | | | |
| If this Prescription (Rx) Insurance is an HMO, ✓ check this box □ | | | | | | |
| What is the effective start date for the Prescription (Rx) Insurance? | | | | | | |
| POLICY # 2 DETAILS (if applicable) | | | | | | |
| Check "None" if there are no other insurance policies for you or your enrolled dependents None | | | | | | |
| Who is the main Subscriber for this other insurance policy? | Is this for an Active or Retiree Plan? | | | | | |
| | Active Plan ☐ Retiree Plan ☐ | | | | | |
| Who is covered under this policy (if any), list any family members that are | e covered under this insurance policy? | | | | | |
| | | | | | | |
| What type of policy is this? Employer Insurance Government | Insurance Any Other Coverage | | | | | |
| If Medicare, what part(s)? Part A ☐ Part B ☐ | Part C Part D | | | | | |
| What is the Medical Insurance Carrier Name (i.e. Blue Shield / Kaiser)? | | | | | | |
| If this Medical Insurance is an HMO, ✓ check this box □ | | | | | | |
| What is the effective start date for the Medical Insurance? | | | | | | |



ACTIVE OTHER INSURANCE INFORMATION FORM

| What is the Dental Insurance Carrier Name (i.e. Delta / Premier Access)? | | | | | |
|---|---------------------------------------|--|--|--|--|
| If this Dental Insurance is an HMO, ✓ check this box □ | | | | | |
| What is the effective start date for the Dental Insurance? | | | | | |
| What is the Prescription (Rx) Insurance Carrier Name (i.e. Envision / Optum |)? | | | | |
| If this Prescription (Rx) Insurance is an HMO, \checkmark check this box \Box | | | | | |
| What is the effective start date for the Prescription (Rx) Insurance? | | | | | |
| POLICY # 3 DETAILS (if applicable) | | | | | |
| Check "None" if there are no other insurance policies for you or your enrolled de | ependents None 🗆 | | | | |
| Who is the main Subscriber for this other insurance policy? | s this for an Active or Retiree Plan? | | | | |
| | Active Plan 🔲 Retiree Plan 🗖 | | | | |
| Who Is Covered under this policy (if any), list any family members that are o | covered under this insurance policy? | | | | |
| | | | | | |
| | | | | | |
| What type of policy is this? Employer Insurance Government In | surance Any Other Coverage | | | | |
| If Medicare, what part(s)? Part A \square Part B \square | Part C Part D 🗆 | | | | |
| What is the Medical Insurance Carrier Name (i.e. Blue Shield / Kaiser)? | | | | | |
| If this Medical Insurance is an HMO, ✓ check this box □ | | | | | |
| What is the effective start date for the Medical Insurance? | | | | | |
| What is the Dental Insurance Carrier Name (i.e. Delta / Premier Access)? | | | | | |
| If this Dental Insurance is an HMO, ✓ check this box □ | | | | | |
| What is the effective start date for the Dental Insurance? | | | | | |
| What is the Prescription (Rx) Insurance Carrier Name (i.e. Envision / Optum)? | | | | | |
| If this Prescription (Rx) Insurance is an HMO, ✓ check this box □ | | | | | |
| What is the effective start date for the Prescription (Rx) Insurance? | | | | | |
| Any Other Policy Details (if applicable) Please use the backside of this form | | | | | |



ACTIVE OTHER INSURANCE INFORMATION FORM

SECTION 5: SIGNATURE AND CERTIFICATION (Please read and sign below)

FRAUD NOTICE: I UNDERSTAND THAT I MAY BE SUBJECT TO CIVIL AND/OR CRIMINAL PENALTIES FOR COMMITTING A FRAUDULENT INSURANCE ACT IF I KNOWINGLY PROVIDE ANY MATERIALLY FALSE INFORMATION TO, OR CONCEAL ANY MATERIAL FACTS FROM, THE TRUST FUND WITH THE INTENT TO DE-FRAUD OR MISLEAD THE TRUST FUND.

DISCLOSURE CONFIDENTIAL INFORMATION: I UNDERSTAND THAT A PHYSICIAN, HOSPITAL, OR OTHER MEDICALLY DESIGNATED FACILITY MAY BE REQUESTED TO FURNISH AN AGENT, DESIGNEE OR REPRESENTATIVE OF THE HEALTH MAINTENANCE ORGANIZATION (HMO), PREPAID PLAN, OR THE TRUST FUND ANY AND ALL INFORMATION OR RECORDS PERTAINING TO MEDICAL HISTORY, INCLUDING SERVICES RENDERED, OR TREATMENT GIVEN TO ANYONE ENROLLED NOW OR ADDED LATER FOR THE PURPOSE OF UTILIZATION REVIEW, QUALITY ASSURANCE, SURVEYS, PROCESSING OF CLAIMS, FINANCIAL AUDIT, OR TO PERFORM ADMINISTRATIVE FUNCTIONS AND THAT BY PARTICIPATING IN THE PLAN I AM ALLOWING SUCH DISCLOSURES TO BE MADE. I ALSO UNDERSTAND THAT THE TRUST FUND, ITS AGENTS OR EMPLOYEES, MAY NEED TO DISCLOSE MY INFORMATION, OR INFORMATION FOR MY DEPENDENTS, CONFIDENTIAL INFORMATION TO OTHERS, INCLUDING TO THE BUSINESS PARTNERS, BUSINESS ASSOCIATES AND VENDORS OF THE PLAN AND/OR THE TRUST FUND IN ORDER TO PROVIDE ME AND MY DEPENDENTS, OR INFORM ME AND MY DEPENDENTS OF, ADDITIONAL BENEFITS AND OPPORTUNITIES PROVIDED BY OR MADE AVAILABLE THROUGH THE PLAN AND/OR THE TRUST FUND AND/OR THE BUSINESS PARTNERS, BUSINESS ASSOCIATES AND VENDORS OF THE PLAN AND/OR THE TRUST FUND. I ALSO UNDERSTAND THAT THE TRUST FUND, ITS AGENTS OR EMPLOYEES, MAY DISCLOSE MY CONTACT AND DEMOGRAPHIC INFORMATION TO THE UNION LOCALS AND CONTRIBUTING EMPLOYERS FOR THEIR INTERNAL ADMINISTRATIVE PURPOSES. ANY SUCH DISCLOSURES SHALL BE IN COMPLIANCE WITH ALL APPLICABLE LAWS. THE TRUST FUND, ITS AGENTS OR EMPLOYEES, SHALL USE ALL REASONABLE SAFEGUARDS TO ENSURE THAT ANY USE OR DISCLOSURE OF MY CONFIDENTIAL INFORMATION IS SOLELY FOR THE PURPOSE OF ADMINISTERING BENEFITS UNDER THE PLAN AND/OR THE OTHER PURPOSES SET FORTH ABOVE.

ARBITRATION: I UNDERSTAND THAT ANY DISPUTE OR CONTROVERSY WHICH MAY ARISE BETWEEN MYSELF OR ANY FAMILY MEMBER AND A PREPAID PLAN OR HMO, OR ANY OF ITS PROVIDERS, SHALL BE SETTLED BY THE PREPAID PLAN'S OR HMO'S FINAL AND BINDING ARBITRATION RULES, IF ANY.

DECLARATION: I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE INFORMATION I PROVIDED AS PART OF THIS ENROLLMENT PROCESS IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, AND I CONSENT TO THE PROVISIONS STATED ABOVE DURING THIS ENROLLMENT PROCESS, WHICH I HAVE FULLY READ AND UNDERSTAND.

| Initial Here | I ACKNOWLEDGE AND UNDERSTAND THAT I AM LIABLE FOR ALL CLAIMS FOR DEPENDENTS DEEMED INELIG | SIBLE. |
|--------------|---|---|
| Initial Here | I ACKNOWLEDGE AND UNDERSTAND THAT IF MY ENROLLED SPOUSE/DOMESTIC PARTNER HAS ACCESS TO E CURRENT OR FORMER EMPLOYMENT, MY SPOUSE/DOMESTIC PARTNER MUST ENROLL IN THE PLAN THAT IS THE UCBT ACTIVE PLAN OR MY SPOUSE/DOMESTIC PARTNER BENEFITS WILL BE REDUCED. IF MY SPOUSE/D NOT OFFER MEDICAL AND/OR DENTAL COVERAGE, A LETTER FROM MY SPOUSE/DOMESTIC PARTNER'S EMPTHAT COVERAGE IS NOT AVAILABLE. | S AT LEAST AS COMPREHENSIVE AS OMESTIC PARTNER'S EMPLOYER DOES |
| X | Member's Signature: | Date: |
| Sign Here | | |
| Х | Spouse/Domestic Partner's Signature (if applicable): | Date: |
| Sign Here | | |

This form cannot be accepted if it is not signed!

For questions or concerns please contact the Health and Welfare Services department at 1-800-552-2400



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UFCW COMPREHENSIVE BENEFITS TRUST AUTHORIZATION FOR PAYROLL DEDUCTION FOR EMPLOYEE PREMIUM CONTRIBUTION

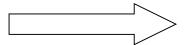
| NAME _ | | LAST 4 DIGITS OF SOCIAL SECURITY NO. | |
|--------|----------------|---|--|
| | (PLEASE PRINT) | | |

I hereby request the Trust Fund Office (TFO) establish coverage for the dependents I am enrolling under the UFCW Comprehensive Benefits Trust Fund, as listed below.

I authorize my employer to withhold the required weekly premium amount from my paycheck and to remit the payment directly to the UFCW Comprehensive Benefits Trust Fund. If I qualify for participation in the Wellness Program, sometimes referred to as Health Care Partnership (or "HCP"), my Wellness Program (HCP) premium amount for coverage of my enrolled dependents will be the weekly amount shown on the back of this page under the heading "Wellness Program Premiums" based on the number of dependents enrolled on my plan. I acknowledge that if I do not complete all of the Wellness Steps required to be eligible to participate in the Wellness Program (HCP), I will be deemed to have instead elected not to participate in the Wellness Program. If I am not eligible to participate in the Wellness Program, my Non-Wellness Program premium amount for coverage of my enrolled dependents will be the weekly amount shown on the back of this page under the heading "Non-Wellness Program Premiums" based on the number of dependents enrolled on my plan. If I graduate into a higher benefit level and my dependent premium rates are reduced as a result of my graduation, I expressly authorize my Employer to withhold the required premium amount for coverage of my enrolled dependents related to my new benefit level. I understand that if my Employer cannot deduct the required premium amount from my paycheck, the Trust Fund Office will bill me for the required premium amount, and that it is my responsibility to make timely payments to the UFCW Comprehensive Benefits Trust Fund by the applicable due date, or coverage of my dependents will be suspended.

I understand that if my employer maintains a "cafeteria plan" under Internal Revenue Code Section 125, the required premium amounts will be withheld on a pre-tax basis, unless I affirmatively elect to decline coverage. I expressly authorize these required premium amounts to be withheld on a pre-tax basis and I understand that my authorization will stay in effect for future years if I do not make any election changes and if the premium amounts for coverage remain the same. I also understand that I cannot change my coverage elections during the plan year unless I experience a change in status event which would permit such a change under the Plan (regardless of whether or not the required premium amounts are withheld on a pre-tax basis). In addition, if these required premium amounts are withheld on a pre-tax basis, I understand that I also cannot change my elections unless the change is also permitted under the applicable cafeteria plan rules.

I understand that, in order to establish coverage for my dependent(s), I must continue to satisfy the Plan's eligibility rules, including the hours' requirements for dependent coverage, <u>and</u> I must pay the required premium amount for the month in advance of the month of coverage.



Please check the appropriate box(es) below based on your current Plan level and the elections made during the Graduation process:

| Level of Coverage | Weekly Rates | | | | | |
|---------------------------------|----------------------------------|-------------|--------------------------------|------|--|--|
| Ultra Plan | | | | | | |
| Wellness Program (HCP) Premiums | □ Employee | \$0 (I | only want coverage for myself) | | | |
| | ☐ Spouse/Domestic Partner | \$20 | □ 1 Child | \$15 | | |
| | □ 2 Children | \$30 | ☐ 3 Children or more | \$45 | | |
| Non-Wellness Program Premiums | □ Employee | \$0 (I | only want coverage for myself) | | | |
| | ☐ Spouse/Domestic Partner | \$35 | □ 1 Child | \$20 | | |
| | □ 2 Children | \$40 | ☐ 3 Children or more | \$60 | | |
| TOTAL WEEKLY PREMIUM AM | OUNT AUTHORIZED (PLEASE USE CHAR | RT ABOVE TO | CALCULATE): \$ | | | |
| Signature: | | | Date: | | | |



Mail: P.O. Box 4100 Concord, CA 94524-4100 Telephone: (800) 552-2400 Facsimile: (925) 746-7549 www.ufcwtrust.com

DOCUMENTATION SPECIFICATIONS UCBT ACTIVE FORM 7

TO ADD, CHANGE, OR REMOVE COVERAGE FOR DEPENDENTS, A COPY OF THE FOLLOWING DOCUMENTATION IS REQUIRED INSTRUCTIONS (PLEASE NOTE ORIGINAL DOCUMENTS WILL NOT BE RETURNED.) TO ADD A DEPENDENT **DOCUMENTATION REQUIREMENT** TIMELINE REQUIREMENT • COUNTY ISSUED MARRIAGE CERTIFICATE AND ONE OF THE FOLLOWING: PAGE 1 OF YOUR MOST RECENTLY FILED FEDERAL TAX RETURN WITH YOUR SPOUSE LISTED OR ACKNOWLEDGMENT OF YOUR TAX EXTENSION (FORM SPOUSE OR DOMESTIC PARTNER SPOUSE: 4868) • STANDARD MEMBER = DOCUMENTATION (PLEASE COVER UP FINANCIAL INFORMATION) MUST BE SUBMITTED WITHIN 31 DAYS OF RECENT (WITHIN 60 DAYS) RECURRING HOUSEHOLD BILL OR ACCOUNT QUALIFYING EVENT STATEMENT LISTING YOUR SPOUSE'S NAME AT YOUR ADDRESS • ULTRA MEMBER = WITHIN 90 DAYS OF QUALIFYING EVENT CERTIFICATE OF REGISTRATION OF DOMESTIC PARTNERSHIP • PREMIER MEMBER = WITHIN 90 DAYS OF QUALIFYING EVENT (60 DAYS FOR HMO AND. **ENROLLMENT)** DOMESTIC PARTNER: RECENT (WITHIN 60 DAYS) RECURRING HOUSEHOLD BILL OR ACCOUNT • STATEMENT LISTING YOUR DOMESTIC PARTNER'S NAME AT YOUR **ADDRESS** • COUNTY-ISSUED BIRTH CERTIFICATE **NEWBORN CHILD** • STANDARD/ULTRA MEMBER = WITHIN 90 **NOTE:** If you do not have the County Issued Birth Certificate by stated DAYS OF DATE OF BIRTH deadlines, submit the Hospital Issued Birth Certificate and proof that you • PREMIER MEMBER = WITHIN 90 DAYS OF **NEWBORN CHILD:** applied for your child's County Birth Certificate within 60 days of the date of DATE OF BIRTH (60 DAYS FOR HMO birth (for both PPO or HMO) for six months of temporary coverage beginning **ENROLLMENT)** at date of birth. The County Issued Birth Certificate must be received by the Trust Fund Office no later than 6 months after the date of birth. • COUNTY-ISSUED BIRTH CERTIFICATE NATURAL CHILD: **CHILD DEPENDENT** • COUNTY-ISSUED BIRTH CERTIFICATE • STANDARD/ULTRA MEMBER = WITHIN 90 STEPCHILD: PLUS: DAYS OF QUALIFYING EVENT OR DATE OF • COUNTY-ISSUED MARRIAGE CERTIFICATE WITH NATURAL PARENT PLACEMENT (FOSTER/ADOPTION) ADOPTED CHILD: COURT ADOPTION PAPERS • PREMIER MEMBER = WITHIN 90 DAYS OF OUALIFYING EVENT (60 DAYS FOR HMO FOSTER HOME LICENSE ENROLLMENT) OR DATE OF PLACEMENT FOSTER CHILD: PLUS: (FOSTER/ADOPTION) • LEGAL GUARDIANSHIP PAPERS FOR THE CHILD DISABLED OVERAGE DEPENDENT CHILD FORM • PROOF OF CURRENT SOCIAL SECURITY DISABILITY AWARD LETTER **OVERAGE** PAGE 1 OF YOUR MOST RECENTLY FILED FEDERAL TAX RETURN SHOWING CHILD LISTED DISABLED DEPENDENT: PLUS: (Must be renewed annually) ALL DOCUMENTS REQUIRED FROM ONE (1) OF THE CATEGORIES ABOVE FOR WHICH THIS CHILD BELONGS: NEWBORN CHILD, NATURAL CHILD, STEPCHILD, ADOPTED CHILD, OR FOSTER CHILD TO ADD A DEPENDENT BECAUSE OF CURRENT LOSS OF COVERAGE ALL DOCUMENTS REQUIRED FROM ONE (1) OF THE CATEGORIES ABOVE FOR WHICH THIS DEPENDENT BELONGS: SPOUSE, DOMESTIC PARTNER, ANY DEPENDENT TYPE • NEWBORN, NATURAL CHILD, STEPCHILD, ADOPTED CHILD, FOSTER CHILD ANY DEPENDENT TYPE: • LOSS OF COVERAGE = WITHIN 30 DAYS OR OVERAGE DISABLED DEPENDENT CHILD FROM LOSS OF COVERAGE DI I IS: • A HIPAA CERT OR A COBRA NOTICE TO PROVE LOSS OF COVERAGE WHEN ADDING A DEPENDENT PLEASE ATTACH A COMPLETED OTHER INSURANCE INFORMATION SURVEY AND AN AUTHORIZATION TO DEDUCT FORM TO REMOVE A DEPENDENT DIVORCE OF SPOUSE: • FINAL DIVORCE DECREE ENTERED WITH THE COURT DISSOLUTION OF DOMESTIC FINAL JUDGMENT OF DISSOLUTION OR TERMINATION OF DOMESTIC PARTNERSHIP PAPERWORK PARTNERSHIP: DEPENDENT DEATH: CERTIFIED DEATH CERTIFICATE PLEASE MAIL YOUR DOCUMENTS TO: **UFCW & EMPLOYERS TRUST, LLC** P.O. BOX 4100